

# Mankato Teachers' Association

## When can I afford to retire? Virtual seminar

*For union members covered by a TRA defined benefit pension plan*

**Thurs., April 8 or  
Tues., April 20 or  
Tues., May 4**

**6 – 7 p.m.**

### TOPICS TO BE DISCUSSED:

#### **Pension education**

- Learn how benefits are calculated
- Understand defined benefit pension plans

#### **Financial planning**

- What can you expect from Social Security?
- Tax-deferred and tax-free savings
- Asset allocation and asset management / diversification / performance and fees
- 403(b) match and severance payment options



*Presented by: EFS Advisors*

### [Click here to register](#)

A Zoom link will be emailed to you the day before the seminar

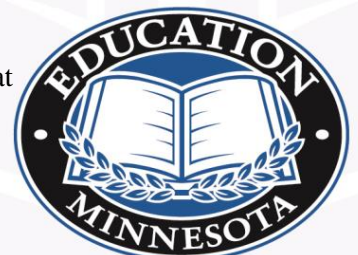
If you are unable to join the virtual seminar and would like to meet with a financial advisor please contact David Nielsen at 612-965-7770 or [davidn@efsadvisors.com](mailto:davidn@efsadvisors.com).

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