

Brandon-Evansville Education Association

When can I afford to retire? Virtual session

For Education Minnesota members with a TRA pension

Tues., Feb. 16

3:30 – 4:30 p.m.

TOPICS TO BE DISCUSSED:

Pension education

- Learn how benefits are calculated
- Understand defined benefit pension plans

Financial planning

- What can you expect from Social Security?
- Tax-deferred and tax-free savings
- Asset allocation and asset management / diversification / performance and fees
- 403(b) match and severance payment options

Presented by: Brandon Wendland, EFS Advisors



Informational
Session

[Click here to register](#)

A Zoom link will be sent to you prior to the session

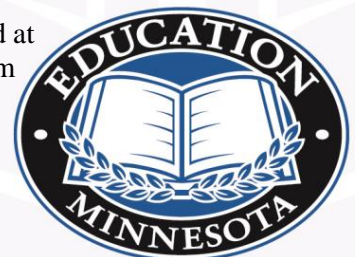
If you are unable to join the virtual session and would like to meet with a financial adviser please contact Brandon Wendland at Cell phone: 651-230-3648 or Email: brandonw@efsadvisors.com

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