

# Win-E-Mac Teachers United

## When can I afford to retire? Virtual session

*For Education Minnesota members with a TRA pension*

**Thurs., Feb. 18**

**4:30 – 5:30 p.m.**

### TOPICS TO BE DISCUSSED:

#### **Pension education**

- Learn how benefits are calculated
- Understand defined benefit pension plans

#### **Financial planning**

- What can you expect from Social Security?
- Tax-deferred and tax-free savings
- Asset allocation and asset management / diversification / performance and fees
- 403(b) match and severance payment options

*Presented by: Brandon Wendland, EFS Advisors*



Informational  
Session

### [Click here to register](#)

A Zoom link will be sent to you prior to the session

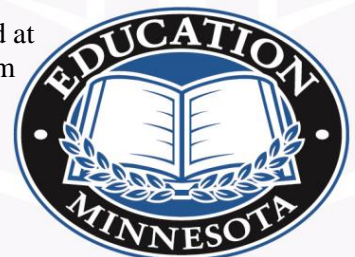
If you are unable to join the virtual session and would like to meet with a financial adviser please contact Brandon Wendland at Cell phone: 651-230-3648 or Email: [brandonw@efsadvisors.com](mailto:brandonw@efsadvisors.com)

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