

Central Lakes United

When can I afford to retire? Virtual session

For Education Minnesota members with a TRA pension

Tues., Feb. 23

6 - 7 p.m.

TOPICS TO BE DISCUSSED:

Pension education

- Learn how benefits are calculated
- Understand defined benefit pension plans

Financial planning

- What can you expect from Social Security?
- Tax-deferred and tax-free savings
- Asset allocation and asset management / diversification / performance and fees
- 403(b) match and severance payment options

Presented by: Brandt Wendland, EFS Advisors



Informational
Session

[Click here to register](#)

A Zoom link will be sent to you prior to the session

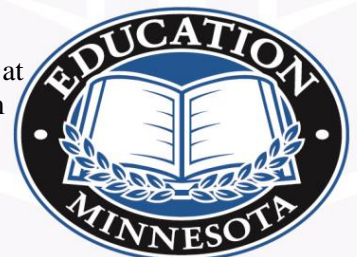
If you are unable to join the virtual session and would like to meet with a financial adviser please contact Brandt Wendland at Cell phone: 651-470-9079 or Email: brandtw@efsadvisors.com

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