

Education Minnesota ESI's When Can I Afford to Retire?

For union members covered by a TRA defined benefit pension plan

Wed., Jan. 13

Virtual session

6 – 7 p.m.

*For members serviced out of the
Education Minnesota – Rochester Field Office*

TOPICS TO BE DISCUSSED:

Pension education

- Learn how benefits are calculated
- Understand defined benefit pension plans

Financial planning

- What can you expect from Social Security?
- Tax-deferred and tax-free savings
- Asset allocation and asset management / diversification / performance and fees
- 403(b) match and severance payment options



Presented by: EFS Advisors

[Click here to register](#)

A Zoom link will be sent to you prior to the session

If you are unable to join the virtual session and would like to meet with a financial advisor please contact Deborah Skog at 651-292-4856 or Deborah.skog@edmn.org.

Your request will be sent to a financial advisor in your area.

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Member Benefits