

Education Minnesota ESI's When Can I Afford to Retire?

For union members covered by a TRA defined benefit pension plan

Thur., Jan. 28

Virtual session

6 – 7 p.m.

*For members serviced out of the
Education Minnesota – Coon Rapids Field Office*

TOPICS TO BE DISCUSSED:

Pension education

- ☐ Learn how benefits are calculated
- ☐ Understand defined benefit pension plans

Financial planning

- ☐ What can you expect from Social Security?
- ☐ Tax-deferred and tax-free savings
- ☐ Asset allocation and asset management / diversification / performance and fees
- ☐ 403(b) match and severance payment options



Presented by: EFS Advisors

[Click here to register](#)

A Zoom link will be emailed to you the day before the session.

If you are unable to join the virtual session and would like to meet with a financial advisor please contact Deborah Skog at 651-292-4856 or Deborah.skog@edmn.org.

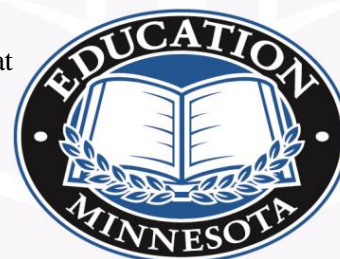
Your request will be sent to a financial advisor in your area.

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esi.educationminnesota.org

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ESI
Member Benefits